

KYC Registered Status Guide

	Impact	Action Required
KYC Registered	All financial transactions only in those Mutual Funds where investor already has existing investment will be allowed.	Investor will be required to do Re-KYC by submitting documents every time they invest with a new Mutual Fund.

Why is your KYC status as registered ?

Investors with KYC done using OVD which is part of the current/updated OVDs list (other than Aadhaar -KYC Status will reflect as 'Registered' in the KRA portals for investor PANs in this category.)

Current/updated Officially Valid Document (OVD) list for KYC purpose.

S. No.	Document	Proof of Identity (POI)*	Proof of Address (POA)*
1	the passport	Yes	Yes
2	the driving license	Yes	Yes
3	proof of possession of Aadhaar number	Yes	Yes
4	the Voter's Identity Card issued by Election Commission of India	Yes	Yes
5	job card issued by NREGA duly signed by an officer of the State Government	Yes	Yes
6	the letter issued by the National Population Register containing details of name address	Yes	Yes
7	any other document as notified by the Central Government in consultation with the Regulator	Yes	Yes

**Anyone of the specified document*

Investors whose KYC status is registered with an allowed OVD other than Aadhaar and whose Email and/or Mobile is validated **can continue to transact with the existing Mutual Fund(s)**. If they wish to invest in a new Mutual Fund, the investors are mandated to submit the set of KYC documents with allowed OVD again i.e. do Re-KYC in the new Mutual Fund, as per new requirement.

How to update KYC status from Registered to Validated ?

Suggested re-KYC Method - using Aadhaar as OVD - KYC Status will reflect as 'Validated' for investor PANs in this category.

To avoid inconvenience of submission of KYC documents repeatedly and to ensure seamless transactions, not just in new mutual funds but with any intermediary in the securities market, we recommend investors to complete the KYC using Aadhaar as OVD (preferably in online mode or latest Aadhaar card copy) and have Email and/or Mobile validated. **A KYC done using Aadhaar as OVD provides the benefit of KYC portability across all intermediaries dealing in the securities market.**

To update your KYC follow the link below:

Website	Link
KYC Update	https://www.mahindramanulife.com/kycmodification

For additional clarifications/queries, please refer FAQ document.-

https://bit.ly/KYC_FAQ

Important Helpline Numbers

Entity name	Number
Mahindra Manulife Mutual Fund	1800 419 6244
CVL KRA	+91 80 6914 4848
CAMS KRA	18005726558
Karvy KRA	040- 23312454
NSE Data Analytics (Earlier known as Dotex KRA)	022 - 2659 8182 \ 8407
NDML KRA	022-4914 2600/01/02/04/05/06